



# Sangelictax Sangelictax

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“ Service with a Sangelic Touch ”

## Education expenses tax offset for 2011

### Worksheet

Taxpayer's Name .....

Tax File Number .....

#### 1. Total eligible education expenses

A. Excess education expenses from 2010 \$.....

#### B. Plus: eligible education expenses incurred in 2011

Computer-related expenses \$.....

Computer-related equipment \$.....

Home internet connection \$.....

Computer software \$.....

Stationery, textbooks and other learning materials \$.....

Tools of trade \$\_\_\_\_\_ \$\_\_\_\_\_

**Total eligible education expenses** \$=====

#### 2. Total maximum tax offset amount

Maximum tax  
offset

Multiply by:  
[(eligible days x shared  
care% x agreed %) ÷ 365]  
e

The contents of this worksheet are confidential to the person it is addressed to please contact sender in the event it is not received by the intended person.



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Child 1:	\$ .....	
Child 2:	\$ .....	
Child 3:	\$ .....	
Child 4:	\$ .....	
Child 5:	\$ .....	
Child 6:	\$ .....	
Child 7:	\$ .....	
Child 8:	\$ .....	
Child 9:	\$ .....	
Child10:	\$ _____	\$ .....
<b>3. 50% of total eligible education expenses (from 1. above)</b>		\$ .....
<b>4. Education expenses tax offset (lesser of 2. &amp; 3.)</b>		<b>\$ _____</b>
<b>5. Excess education expenses carried forward to next year</b>		
<i>Lesser of: (1.B. Amount) and (Amount at 3. less amount at 2. (x 2))</i>		<b>\$ _____</b>

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